JULY 1, 2013 – JUNE 30, 2014

2013 to 2014

ANNUAL REPORT OF DONORS
Message from the President

Dear Friends of Immaculata,

At Immaculata University we are entrusted with tremendous responsibility to educate. Through our mission we are called to meet this responsibility by providing programs rooted in academic rigor, ethical integrity, and Christian core values to encourage a commitment to lifelong learning and professional excellence. Fulfilling our mission requires the effort of our entire Immaculata community. The pages of the 2013-14 Annual Report chronicle the collection of individuals who have come together to meet this responsibility. From innovative and creative faculty engaging our students in new and exciting ways, to service programs that provide real-world context for classroom experiences, to upgraded academic facilities such as the Gabriele Library that offer state-of-the-art learning spaces, Immaculata is focused on this mission every day.

Another important factor in fulfilling our mission is our wonderful benefactors. The alumni, parents, faculty, staff, friends, corporations, foundations and organizations who voluntarily support the University provide resources that support and augment our efforts. Within this impactful community of givers are important leaders, the members of our giving societies – The Maxis, 1920, Heritage and Legacy societies. We cannot thank them enough for their significant partnership in fulfilling our mission.

Of course this report only scratches the surface in telling the full story of what is happening at Immaculata. The best way to experience the great strength of our community is to experience it personally. As a member of the Immaculata family, you are always welcome to join us for many of our activities. Your participation serves to strengthen our University and, hopefully, is personally enriching for you.

In reflecting on another year at Immaculata University, I am deeply grateful for the many personal and significant contributions made by so many people that advance our mission. And it is because of this community of support that Immaculata can look forward with hope.

Sincerely,

Sister R. Patricia Fadden, IHM, Ed.D.

PRESIDENT

Pictured (L to R) at Immaculata’s May 2014 commencement ceremony are Sister Lorraine McGrew, IHM, chair of Immaculata’s Board of Trustees; Mr. Ed Herr, CEO of Herr’s Food, commencement speaker and honorary degree recipient; and Sister R. Patricia Fadden, IHM, president of Immaculata.
Megan Chacosky Recognized as Pennsylvania’s Outstanding Dietetic Student

Megan Chacosky ’14 was named the Pennsylvania Outstanding Dietetic Student by the Pennsylvania Dietetic Association.

“I am truly honored to be receiving such an exclusive award from the Pennsylvania Dietetic Association and could not think of a better accolade to accept as it reflects not only all of the hard work that I’ve done during my undergraduate studies, but also the Immaculata University Nutrition and Dietetics Department for providing me with such exceptional opportunities,” commented Chacosky.

IU RANKS THIRD AMONG UNIVERSITIES WITH SMALL CLASSES

Immaculata University ranks third in highest percentage of small classes among colleges and universities in the U.S., according to the *U.S. News* Short List. Last fall, 86 percent of Immaculata’s undergraduate classes had fewer than 20 students.

The *U.S. News* Short List, separate from the publication’s overall College Rankings, highlights individual data points in order to offer students and parents a way to find institutions with specific characteristics. To be numerically ranked in the Short List, schools must self-report data and meet certain criteria required by *U.S. News*.

Small class sizes facilitate a strong learning environment, giving students space to interact easily with their professors in order to ask questions and get feedback. Small classes allow faculty members to focus not only on conveying information, but on getting to know their students and providing plenty of personal attention and opportunities for mentorship.

Mary Elizabeth (M.E.) Jones, Ph.D., chair and associate professor of Information and Digital Systems
After putting more than 1,000 hours into community service projects this year, Immaculata University’s Enactus team presented information about their work and won the March 22 regional Enactus competition, which was judged by business leaders representing Home Depot, Campbell’s Soup, Walmart, Bimbo Bakeries, and others. They also competed at the national championship held in Kansas City, MO on May 22-23, 2013.

Enactus, formerly known as Students in Free Enterprise (SIFE), is an organization of student, academic and business leaders committed to using the power of entrepreneurial action to enable human progress. Enactus students apply business concepts to develop community outreach projects that contribute to a better world. By using their entrepreneurial knowledge to help others, students develop stronger business and leadership skills; a sense of service and responsibility; and an understanding of how business can have a positive economic, social and environmental impact.

The Immaculata Enactus team made their impact by organizing three projects: contributing to Campbell’s “Let’s Can Hunger” projects and raising $10,986 to supply a local food closet for two months; supporting Wings for Success by collecting donations of $4,110 worth of professional clothing for economically disadvantaged women; and providing approximately $35,000 of free marketing for HumanKind Water’s clean water initiatives. The team estimates that their efforts are impacting at least 75,000 people.

“They have made a sustainable difference in the world by using their entrepreneurship in action and were recognized for this success by the business representatives who are the judges,” commented Charlene Fitzwater, Ph.D., chair of the Business and Accounting Department and an advisor for the IU Enactus team.

Thanks to Courtney Gambrell ’14, students can now read a translation of the 19th century African-American dialect in Charles Chesnutt’s “conjure” tales. The tales describe slaves who turned to “conjure,” or voodoo, to endure the humanity of slavery, to feel empowered, and to connect with their African roots.

Melanie Kisthardt, Ph.D., chair of the English/Communication Department, noticed that her students were struggling to understand the unfamiliar lan-

DEMYSTIFYING DIALECT

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The Maguire Scholars Program at Immaculata

James Maguire and The Maguire Foundation recently selected Immaculata University as one of several colleges and universities to participate in The Maguire Scholars Program. The Maguire Foundation has pledged $400,000 over several years to establish a pool of $25,000 in financial aid for each of the next four incoming freshman classes.

According to Robert Forest, Immaculata’s director of financial aid, “The Maguire Scholars Program will serve as an opportunity to many qualified students who apply to Immaculata. I look forward to offering this esteemed award each year to incoming students.”

Now that Immaculata is one of The Maguire Scholars higher education partners, Immaculata will select five students graduating from any one of eighteen Faith in the Future high schools, St. Joseph’s Preparatory School, AIM Academy, Merion Mercy Academy, five Mastery Charter Schools, and Cristo Rey (beginning in 2017). This scholarship will provide support to entering freshmen for four years of matriculation.

Endowed Scholarship Established in Memory of Sister Marie Albert Kunberger, IHM

On Sunday, January 20, 2013, the Immaculata Community lost a dear friend, a dedicated Sister, Servant of the Immaculate Heart of Mary, an outstanding faculty member, a loyal alumna of the Class of 1951, and a true mentor to many alumni. Sister Marie Albert Kunberger, IHM, associate professor emerita, served over 47 years at Immaculata University. Her dedication to her religious community, the Sisters of the IHM, her own family, and Immaculata was always evident and at the forefront of her discussion among friends.

Sister’s loyalty to the IHMs, to her family and to the Immaculata Community will not go unnoticed. Her family has initiated the Sister Marie Albert Kunberger and Family Scholarship to be awarded to a student in the undergraduate college within the Family and Consumer Sciences Department. In order to receive the scholarship, a student must show financial need while maintaining a 3.0 average.

Born in Philadelphia, Sister Marie Albert was the only daughter in a family of six children born to Albert and Josephine Kunberger. She is survived by her brother, George, two sisters-in-law, and numerous nieces and nephews.

After receiving her B.S. degree in home economics from Immaculata, Sister entered the IHM Congregation. In 1962, while teaching in secondary education, Sister received her M.S. degree in home economics from Drexel University and pursued post-graduate work at New York University and the University of Rhode Island.

Sister’s teaching responsibilities at Immaculata began in September of 1966 with a rank of assistant professor in the then-Department of Home Economics. In 1993, it became known as the Department of Family and Consumer Sciences. Through the years, Sister served in a variety of administrative roles as director of the Special Education Program; moderator of Kappa Omicron Nu; chair of the department; adviser to senior and junior education and business majors; member of the Academic Policy Committee; and a member of the Teacher Education Committee.

Since 2005, Sister spent her days within the Alumni Office giving her time to those she loved, the alumni of Immaculata. Her daily routine involved speaking with alumni on the phone, writing notes of congratulations to many, and condolences to those who were suffering.

Sister Marie Albert’s spirit and dedication will continue to live within the Immaculata family. Worthy students of Immaculata will be served for many years through the gift of her scholarship.

For more information on the Sister Marie Albert Kunberger and Family Scholarship, please contact Sister Rita O’Leary, IHM, at roleary@immaculata.edu.
On October 5, Immaculata celebrated its inaugural Awards Gala, honoring Dianne Majer Mundy ’64, recipient of the Alumni Medal, and Margaret Monahan Hogan ’63, Ph.D., the recipient of the Amethyst Award.

Mundy, the recipient of the Alumni Medal, was honored for her loyalty to Immaculata since her graduation. Mundy has been an active alumna who planned and promoted alumni events, participated in the telethon, and supported Immaculata financially. She served for two terms on the Alumni Board of Governors and was second vice president for three terms.

For 30 years, Mundy served in the Nassau County Probation Department, promoting social justice and working to end familial and animal abuse. She investigated situations, filed court reports, and supervised families in the child abuse, neglect and custody unit. During the Vietnam era, she volunteered to do adoption home studies for Holt Agency, expediting the entry of Eurasian Children in the U.S.

Mundy became a member of RENEW, a retiree’s group affiliated with St. Francis of Assisi Roman Catholic Church in New York City. She served on the board and planned and participated in the group’s spiritual, social, advocacy, and educational activities.

Hogan received the Amethyst Award for her service to the Church, her academic achievements, and her contributions to Immaculata and the community. She was the founding director of the King’s College Center for Ethics and Public Life. She taught philosophy at the University of Portland and became the founding executive director of the Garaventa Center for Catholic Intellectual Life and American Culture.

Hogan has written and presented extensively about medical, business, and political ethics, Catholic Teaching and other topics. She has served on the teaching faculty of the Notre Dame Medical Ethics Conference and has advised both general and Catholic hospitals on medical ethics. In addition, Hogan has advised church leaders and political leaders.
Immaculata University’s Presidential Scholarship has benefited numerous students over the decades it has been awarded. This four-year full-tuition scholarship is given annually to four or five incoming freshmen with a record of academic excellence as indicated by GPA, class rigor, standardized test scores, class rank, and recommendations.

The top 20 students who meet the criteria are asked to write a 250-word essay on the meaning of community and are invited to interview with the scholarship committee, composed of Nicola DiFronzo-Heitzer, Ed.D., director of admissions for the College of Undergraduate Studies; other members of the admissions staff; and faculty members from the students’ desired majors. “They’re strong academic candidates in order to get through the first round of the process, but also we want them to have well-rounded qualities,” said DiFronzo-Heitzer. It’s always difficult to choose from so many top-notch students, she said, but “it’s like knowing good art when you see it.” One may not be able to articulate exactly why a piece of artwork is exceptional, but somehow it exudes certain admirable attributes that resonate with the viewer. In choosing the scholarship recipients, the committee looks for attributes that match the core values of Immaculata: faith, caring, service, integrity, learning, and teamwork.

The scholarship committee also looks for students who will benefit the most from the scholarship and who will themselves benefit the campus. “We want students who will be a great example for the Immaculata community and students coming in,” said DiFronzo-Heitzer. Many of the recipients have said that they “feel very blessed” to have been awarded the scholarship, and Immaculata is blessed to have them as part of its community.
For the second consecutive year, Immaculata University’s Fashion Merchandising faculty and students were greatly involved in The Philadelphia Collection 2013 (TPC), an annual event that promotes the city and all aspects of its robust fashion community, including its impressive “collection” of retailers, designers, modeling agencies, design schools and more.

With over 75 fashion and style events throughout Philadelphia, IU’s students gained first-hand experience as event volunteers and had the opportunity to network with industry professionals. The week-long activities included styling events and numerous panel discussions, one of which, “Passion for Profit: Turning Your Interests into a Business,” featured Chris Baeza, Immaculata’s director of the Fashion Merchandising program. Students worked at the Kick-off Party and enjoyed meeting the mayor of Philadelphia, Michael Nutter. With the guidance of public relations and special events agency Cashman & Associates, Immaculata students learned behind-the-scenes techniques for coordinating large special events. Students provided social media coverage by tweeting photos from the various events.

The 38th annual Immaculata University Golf Invitational and Auction presented by M&T Bank was held at the prestigious Stonewall Golf Links LP in Elverson, PA.

Participants enjoyed a perfect fall day for golf before relaxing at a cocktail reception and dinner. A silent auction took place during the reception and dinner.

“With the support of our generous sponsors, especially M&T Bank, the 38th annual Immaculata Invitational and Auction raised more than $64,000 in scholarship funds for our deserving students,” stated Kevin Quinn, vice president for University Advancement. “We are truly blessed with dedicated and loyal friends.”

The Golf Invitational helps support scholarships for students; 91 percent of Immaculata students receive some form of financial aid. The 2013 Immaculata University Golf Invitational & Auction was be held on Tuesday, September 30, at the RiverCrest Golf Club & Preserve in Phoenixville, PA.
Often sophomores are “the forgotten” group of students, but not at Immaculata University. In fact, sophomores at IU are treated to special programming as part of the Sophomore Year Experience (SYE). The program is designed to enable sophomores to make the connection between their first-year goals and where they will ultimately arrive as seniors.

Immaculata’s SYE program is so successful that Academic Impressions, a company that serves higher education professionals by providing educational products and services that help institutions tackle key challenges, has bestowed a “Best Practices” distinction upon the program. Academic Impressions has developed an online course for higher education professionals titled “Developing a Comprehensive Sophomore Year Experience Program.”

“It’s a wonderful opportunity for Immaculata University to be selected by Academic Impressions as a best practice to be highlighted in their upcoming web course,” stated Bridget Haines-Frank ’96, assistant dean of students.

One of the most anticipated SYE events is the annual retreat, most recently held at Gretna Glen in Lebanon County. Students greatly enjoy the camaraderie of the experience.

Mingling with Irish elite at Christmas-time in New York City was one of the highlights of the 2013 Irish Education 100 celebration. Sister Marie Hubert Kealy, IHM, Ph.D., Immaculata professor emerita of English, was named an honoree. A special reception was held at the home of Irish Consul General Noel Kilkenny and his wife, Hanora, in New York City.

The Irish Voice, an Irish weekly newspaper published in New York City, sponsored the event that recognizes the leading Irish figures in education across the United States.

“I think we can all agree that there are few things more valuable or important in life than a good education,” stated Debbie McGoldrick, senior editor for The Irish Voice. “Our 2013 Irish Education 100 honorees are proof positive of that fact.”

Sister Marie Hubert has been a member of the faculty at Immaculata since 1976 and was in charge of the Irish Studies program for 20 years. She is a published author on various Irish topics, including the 1993 book Kerry Playwright: Spirit of Place in the Plays of John B. Keane.

“The reception at the Consul General’s residence was certainly an honor. It was also an opportunity to meet many individuals who teach in or sponsor Irish Studies programs,” stated Sister Marie Hubert.
At its recent annual conference in Baltimore, MD, the Accreditation Council for Business Schools and Programs (ACBSP) presented Immaculata University's Business and Accounting Department with an accreditation certificate for the University's business programs and a specialized accreditation certificate for its accounting programs. Pictured L to R are Ron DeYoung, executive liaison to the Baccalaureate/Graduate Degree Board of Commissioners; Anthony Negbenebor, chair of the Baccalaureate/Graduate Degree Board of Commissioners; Charlene Fitzwater, Ph.D., chair of Immaculata University's Business and Accounting Department; and Steve Parscale, ACBSP director of accreditation.

Pictured at the Immaculata University Athletics Hall of Fame Banquet are L to R: IU President Sister R. Patricia Fadden, IHM, Ed.D.; Thomas J. Ford, Ed.D., 2013 Inductee; Mel Greenberg, 2013 Inductee; IU Director of Athletics and Recreation/Head Women's Basketball Coach Patty Canterino '92, '12M; Sister Marian William Hoben, IHM, Ph.D., 2013 Inductee; Letitia Huntzman Santarelli '86, 2013 Inductee and her husband Frederick Santarelli, Esq.; and Molly Lackman '94, 2013 Inductee.

Sister Cathy Nally, IHM, executive director of IU’s Mission and Ministry (left) and Sister Elaine Glanz, IHM, Ph.D., IU professor of English, are pictured at Immaculata's beautiful Grotto, Mary's “Home in the Woods,” designed by Edward Perkins at the site of an artesian well, has graced the campus since Immaculata's earliest years, and it is where the annual consecration of the student body is held on the first day of May.

Pictured during the 2013 Carol Night reception are Larry Maguire, Ann Behm, Peggy Behm '81, and Bernadette Maguire ’57.
## IMMACULATA UNIVERSITY
### COMPARATIVE STATEMENT OF OPERATIONS

<table>
<thead>
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<th>Revenue 2013-14</th>
<th>Expenditures 2013-14</th>
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<td><strong>OTHER SOURCES</strong></td>
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**UNAUDITED FIGURES**

**REVENUE 2013-2014**
- 83% TUITION & FEES
- 2% CONTRIBUTED SERVICES
- 2% FEDERAL & STATE GRANTS
- 2% PRIVATE GIFTS & GRANTS
- 1% INVESTMENT INCOME
- 3% AUXILIARY ENTERPRISES
- 1% OTHER SOURCES

**EXPENDITURES 2013-2014**
- 24% INSTRUCTIONAL
- 3% ACADEMIC SUPPORT
- 14% STUDENT SERVICES
- 22% INSTITUTIONAL SUPPORT
- 7% PLANT OPERATIONS
- 22% STUDENT AID
- 8% AUXILIARY ENTERPRISES

### BOARD OF TRUSTEES 2013–2014

- **Chair:** Sister Lorraine McGrew, IHM
- **Vice Chair:** Sister Mary Anne Bednar, IHM

**Trusted Members:**
- Ms. Peggy A. Behm
- Mrs. Phyllis Bellopede
- Sister Elaine de Chantal Brookes, IHM
- Mr. Thomas Cancelmo
- Sister Marie Anselm Cooper, IHM
- Sister Patricia Daley, IHM
- Sister John Evelyn DiTrollio, IHM
- Mr. Frank A. Farnesi
- Mr. James Gabriele
- Sister Anita Patrick Gallagher, IHM
- Mr. Charles H. Karrigan
- Ms. Barbara Lettiere
- Ms. Susan McCrery
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- Dr. Mary Crowley McDonald
- Ms. Marion A. McGowan
- Sister Eileen M. McGuigan, IHM
- Sister Anne B. McGuire, IHM
- Sr. Rita James Murphy, IHM
- Ms. Theresa M. Payton
- Reverend T. Christopher Redcay
- Ms. Maryann Hammeke Romeo
- Sister Donna Shallo, IHM
- Sister Mary Smith, IHM
- Mr. Joseph F. Wusinich, III

**Trustee Emeriti:**
- Mr. A. J. Gabriele
- The Honorable Thomas A. Pitt, Jr.
- Mr. Edward Roach
- Ms. Bernadette Maguire
- Mrs. Mimi Draper Walsh

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- Sister R. Patricia Fadden, IHM, Ed.D.
  - President
- Sister Ann Heath, IHM, Ph.D.
  - Vice President for Academic Affairs
- Stephen J. Pugliese, Ph.D.
  - Vice President for Student Development and Undergraduate Enrollment
- Mr. Kevin F. Quinn, MBA, CFRE
  - Vice President for University Advancement
- Ms. Jennifer M. Sauer, CPA
  - Vice President for Finance & Administration
DONOR LISTING
2013-2014

The fiscal year begins on July 1 and ends on June 30. The names listed in this publication are donors—alumni, trustees, parents, students, faculty, staff and administration, friends, foundations, corporations, government, and matching gift companies—whose gifts to Immaculata were received during fiscal year July 1, 2013 through June 30, 2014. Contributions received after June 30, 2014 will be included in the 2014-2015 Donor Report publication. Matching gifts are credited in the year in which they are received.

The Office of University Advancement apologizes for any misspelling or omission of a donor’s name. We appreciate your calling any error to our attention at 610-647-4400 x3206 or email immaculatafund@immaculata.edu.

TOTAL GIVING BY CONSTITUENCY*
July 1, 2013 – June 30, 2014

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<th>Constituency</th>
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TOTAL GIVING $2,239,641

GIFT DESIGNATION
July 1, 2013 – June 30, 2014

ANNUAL GIVING

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RESTRICTED ANNUAL GIVING

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Total Giving $2,239,641

*Gifts from events are included with the respective donor.
BE MIGHTY CHALLENGE
Donor Participation

The Be Mighty Challenge was a success!
An anonymous donor gave $30,000 to Immaculata University as part of a challenge to help increase support of the Immaculata Fund so we can continue to provide a fine Catholic education.
In a few short months, thanks to hundreds of alumni, friends and parents, we surpassed the Challenge and raised almost $100,000 for the Immaculata Fund. Thank you to everyone who was MIGHTY and participated in the Challenge.
The impact of annual Scholarship Gifts is great!
During fiscal year 2014 donations to annual scholarship funds equals what is generated by an endowment gift of almost $12 million.
Distinguished Gift Clubs

IHM Circle
$100,000 and above

Immaculata Circle
$50,000 to $99,999

Mother Loyola Circle
$25,000 to $49,999

Sister Mary of Lourdes Circle
$10,000 to $24,999

Sister Marie Antoine Circle
$5,000 to $9,999

Sister Marian William Circle
$2,500 to $4,999

Pacesetters Circle
$1,000 to $2,499

Sister Marie Roseanne Bonfini Circle
$500 to $999

President’s Circle
$250 to $499

Amethyst Club
$100 to $249

MAXIS SOCIETY

Immaculata University is grateful for those donors who provide leadership each year with their gifts of $1,000 or more.

IHM Circle
Mimi (Draper) ’63 and Frank E. Walsh, Jr.
The Sandy Hill Foundation

Immaculata Circle
Patrick G. Edmonds
Independence Blue Cross Foundation
Bernadette L. Maguire ’57
James J. Maguire
Maguire Foundation
National Collegiate Athletic Association
W. W. Smith Charitable Trust

Mother Loyola Circle
ARAMARK Higher Education Group
Francis A. Breen, Jr. and Judith D. Breen
Cynthia Mark Egnotovich ’79

Sister Mary of Lourdes Circle
Anonymous (1)
American Psychological Association
James P. Gallagher, Sr. Ph.D.
Gallagher Consulting Group
Janet Maginn Garrity ’78
Margaret M. Gill ’74
Jane Feely Guzikowski ’50
Mary Frances Healey Hartdorn ’79†
Healey Education Foundation
William and Mary Healey
J. Robert O’Donnell Trust
Mary Louise (Cassidy), Esq. ’70 and
John M. Kramer
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